Local Market Update for July 2025

A Research Tool Provided by the Greater San Diego Association of REALTORS®

92091

Rancho Santa Fe

| Detached | July | | | Year to Date | | |
|--|-------------|-------------|----------------|--------------|-------------|----------------|
| Key Metrics | 2024 | 2025 | Percent Change | Thru 7-2024 | Thru 7-2025 | Percent Change |
| New Listings | 4 | 1 | - 75.0% | 27 | 26 | - 3.7% |
| Pending Sales | 1 | 2 | + 100.0% | 14 | 15 | + 7.1% |
| Closed Sales | 2 | 2 | 0.0% | 16 | 16 | 0.0% |
| Median Sales Price* | \$3,678,500 | \$3,270,000 | - 11.1% | \$3,362,500 | \$3,137,500 | - 6.7% |
| Percent of Original List Price Received* | 91.2% | 95.8% | + 5.0% | 94.7% | 94.6% | - 0.1% |
| Days on Market Until Sale | 68 | 46 | - 32.4% | 52 | 64 | + 23.1% |
| Inventory of Homes for Sale | 12 | 10 | - 16.7% | | | |
| Months Supply of Inventory | 6.0 | 4.2 | - 30.0% | | | |

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached | July | | | Year to Date | | |
|--|-------------|------|----------------|--------------|-------------|----------------|
| Key Metrics | 2024 | 2025 | Percent Change | Thru 7-2024 | Thru 7-2025 | Percent Change |
| New Listings | 3 | 1 | - 66.7% | 18 | 19 | + 5.6% |
| Pending Sales | 2 | 1 | - 50.0% | 17 | 6 | - 64.7% |
| Closed Sales | 2 | 0 | - 100.0% | 16 | 5 | - 68.8% |
| Median Sales Price* | \$1,800,000 | \$0 | - 100.0% | \$1,567,500 | \$1,500,000 | - 4.3% |
| Percent of Original List Price Received* | 95.9% | 0.0% | - 100.0% | 96.1% | 90.4% | - 5.9% |
| Days on Market Until Sale | 34 | 0 | - 100.0% | 33 | 16 | - 51.5% |
| Inventory of Homes for Sale | 3 | 8 | + 166.7% | | | |
| Months Supply of Inventory | 1.1 | 4.5 | + 309.1% | | | |

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



Median Sales Price - Single Family

Median Sales Price – Townhouse-Condo **Rolling 12-Month Calculation**

