Local Market Update for April 2025

A Research Tool Provided by the Greater San Diego Association of REALTORS®

92024

Encinitas

Detached	April			Year to Date			
Key Metrics	2024	2025	Percent Change	Thru 4-2024	Thru 4-2025	Percent Change	
New Listings	40	48	+ 20.0%	138	172	+ 24.6%	
Pending Sales	20	20	0.0%	77	95	+ 23.4%	
Closed Sales	25	27	+ 8.0%	72	95	+ 31.9%	
Median Sales Price*	\$2,550,000	\$2,450,000	- 3.9%	\$2,547,500	\$2,150,000	- 15.6%	
Percent of Original List Price Received*	98.3%	98.4%	+ 0.1%	100.0%	97.9%	- 2.1%	
Days on Market Until Sale	28	22	- 21.4%	38	30	- 21.1%	
Inventory of Homes for Sale	64	82	+ 28.1%				
Months Supply of Inventory	3.1	3.6	+ 16.1%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached	April			Year to Date			
Key Metrics	2024	2025	Percent Change	Thru 4-2024	Thru 4-2025	Percent Change	
New Listings	18	22	+ 22.2%	62	87	+ 40.3%	
Pending Sales	14	18	+ 28.6%	53	42	- 20.8%	
Closed Sales	9	14	+ 55.6%	56	37	- 33.9%	
Median Sales Price*	\$1,100,000	\$1,360,000	+ 23.6%	\$1,083,000	\$1,235,000	+ 14.0%	
Percent of Original List Price Received*	101.2%	99.0%	- 2.2%	98.1%	101.2%	+ 3.2%	
Days on Market Until Sale	27	18	- 33.3%	34	25	- 26.5%	
Inventory of Homes for Sale	20	36	+ 80.0%				
Months Supply of Inventory	1.6	3.0	+ 87.5%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

All MLS -

Median Sales Price – Single FamilyRolling 12-Month Calculation

\$2,500,000 \$2,000,000 \$1,500,000 \$500,000

1-2015 2-2016 3-2017 4-2018 5-2019 6-2020 7-2021 8-2022 9-2023 10-2024

Median Sales Price - Townhouse-Condo



