## Local Market Update for June 2025

A Research Tool Provided by the Greater San Diego Association of REALTORS®

## 92024 Encinitas

## Detached June Year to Date Thru 6-2025 **Key Metrics** 2024 2025 Percent Change Thru 6-2024 Percent Change New Listings 42 43 +2.4%232 272 + 17.2%Pending Sales 22 25 + 13.6% 124 150 + 21.0% **Closed Sales** 19 24 + 26.3% 112 143 + 27.7% Median Sales Price\* \$1,935,000 \$2,695,000 \$2,372,500 \$2,227,195 - 6.1% + 39.3% Percent of Original List Price Received\* 102.0% 93.1% - 8.7% 99.6% 97.6% - 2.0% Days on Market Until Sale 20 62 + 210.0% 40 34 - 15.0% Inventory of Homes for Sale 79 96 + 21.5% ------Months Supply of Inventory + 5.1% 3.9 4.1 -------

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached                                 | June        |             |                | Year to Date |             |                |
|--|-------------|-------------|----------------|--------------|-------------|----------------|
| Key Metrics                              | 2024        | 2025        | Percent Change | Thru 6-2024  | Thru 6-2025 | Percent Change |
| New Listings                             | 30          | 19          | - 36.7%        | 117          | 126         | + 7.7%         |
| Pending Sales                            | 12          | 11          | - 8.3%         | 81           | 64          | - 21.0%        |
| Closed Sales                             | 10          | 13          | + 30.0%        | 86           | 67          | - 22.1%        |
| Median Sales Price*                      | \$1,057,500 | \$1,125,000 | + 6.4%         | \$1,140,000  | \$1,250,000 | + 9.6%         |
| Percent of Original List Price Received* | 97.6%       | 95.0%       | - 2.7%         | 98.7%        | 99.4%       | + 0.7%         |
| Days on Market Until Sale                | 53          | 36          | - 32.1%        | 33           | 26          | - 21.2%        |
| Inventory of Homes for Sale              | 36          | 35          | - 2.8%         |              |             |                |
| Months Supply of Inventory               | 2.9         | 3.0         | + 3.4%         |              |             |                |

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

## Median Sales Price – Single Family Rolling 12-Month Calculation



Median Sales Price – Townhouse-Condo Rolling 12-Month Calculation



