Local Market Update for April 2025

A Research Tool Provided by the Greater San Diego Association of REALTORS®

92014

Del Mar

Detached	April			Year to Date			
Key Metrics	2024	2025	Percent Change	Thru 4-2024	Thru 4-2025	Percent Change	
New Listings	21	19	- 9.5%	85	74	- 12.9%	
Pending Sales	15	10	- 33.3%	40	33	- 17.5%	
Closed Sales	9	15	+ 66.7%	30	34	+ 13.3%	
Median Sales Price*	\$3,700,000	\$2,828,000	- 23.6%	\$2,715,000	\$3,170,000	+ 16.8%	
Percent of Original List Price Received*	95.8%	93.1%	- 2.8%	96.4%	95.0%	- 1.5%	
Days on Market Until Sale	28	39	+ 39.3%	29	42	+ 44.8%	
Inventory of Homes for Sale	42	41	- 2.4%				
Months Supply of Inventory	4.7	4.4	- 6.4%				

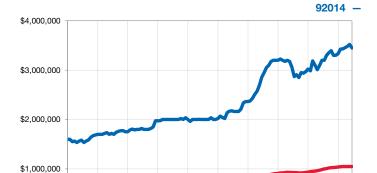
^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Attached	April			Year to Date			
Key Metrics	2024	2025	Percent Change	Thru 4-2024	Thru 4-2025	Percent Change	
New Listings	5	9	+ 80.0%	22	32	+ 45.5%	
Pending Sales	5	1	- 80.0%	14	13	- 7.1%	
Closed Sales	5	2	- 60.0%	14	17	+ 21.4%	
Median Sales Price*	\$1,059,000	\$1,534,500	+ 44.9%	\$1,615,000	\$2,110,000	+ 30.7%	
Percent of Original List Price Received*	98.9%	93.4%	- 5.6%	99.9%	98.1%	- 1.8%	
Days on Market Until Sale	14	44	+ 214.3%	20	23	+ 15.0%	
Inventory of Homes for Sale	8	20	+ 150.0%				
Months Supply of Inventory	2.0	5.3	+ 165.0%				

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

All MLS -

Median Sales Price – Single Family Rolling 12-Month Calculation



1-2015 2-2016 3-2017 4-2018 5-2019 6-2020 7-2021 8-2022 9-2023 10-2024

\$2,000,000 \$1,750,000 \$1,500,000 \$1,000,000 \$750,000 \$500,000

Median Sales Price - Townhouse-Condo

Rolling 12-Month Calculation

All MLS -

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